

## **RW Clients**

Realized Worth has worked with **hundreds of enterprise clients globally**. Some current and recent clients are highlighted below:























































## MPACT 2030

Achieving the SDGs through employee volunteering

# RWINSTITUTE

Bridging the Gap Between Research and Practice

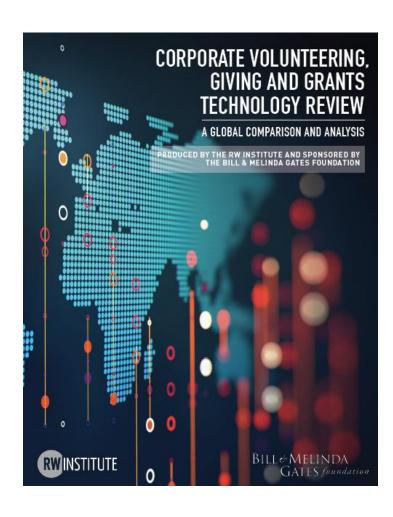


### REALIZEDWORTH

Take the Transformative Approach to Employee Giving and Volunteering

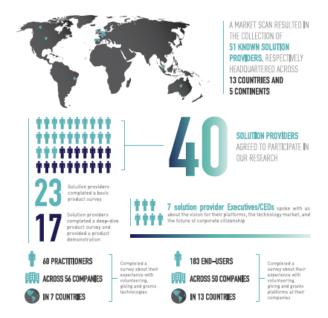
# RWINSTITUTE

#### Bridging the Gap Between Research and Practice



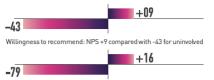
#### OUR APPROACH

THE CORPORATE VOLUNTEERING, GIVING AND GRANTS TECHNOLOGY REVIEW PROVIDES A 360-DEGREE VIEW OF THE TECHNOLOGY MARKET AND IS BASED IN EXTENSIVE RESEARCH EFFORTS WITH A GLOBAL REACH.



The preceding findings are by no means comprehensively exhaustive. There is more work to be done to promote understanding of the volunteering, giving and grants technology market and educate the industry on how to best leverage existing technologies to move corporate citizenship efforts forward. This report is just the beginning.

## PERSONAL INVOLVEMENT IN IMPLEMENTATION IMPROVED PRACTITIONER SENTIMENT FOR THEIR SOLUTION



## TOP 5 AREAS OF FUNCTIONALITY FOR USERS









# The Pain Matrix



Where there are in groups, there are out groups.



# The dark side of empathy: "in groups" versus "out groups"

#### Inclusion

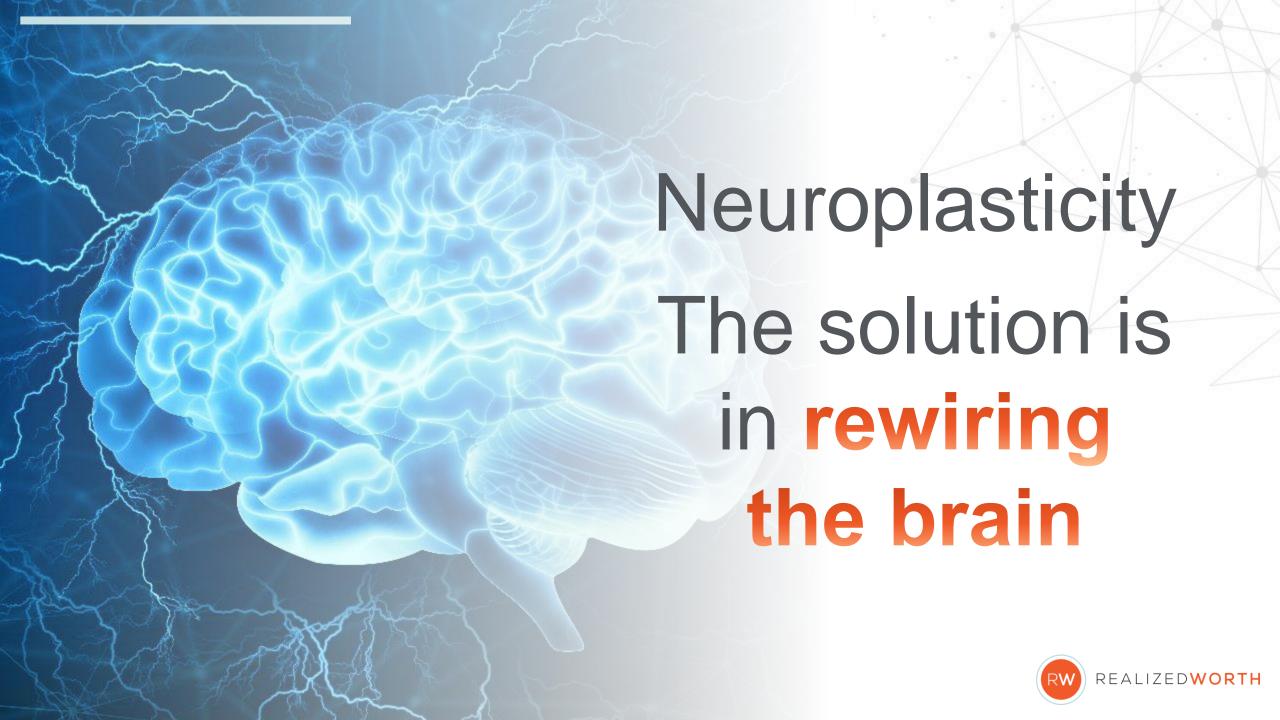
Empathy motivates us to protect and prioritize our blood ties and those with whom we identify. We want to avert destruction and avoid pain for our "in groups" because we experience their pain as if it were our own.

#### **Exclusion**

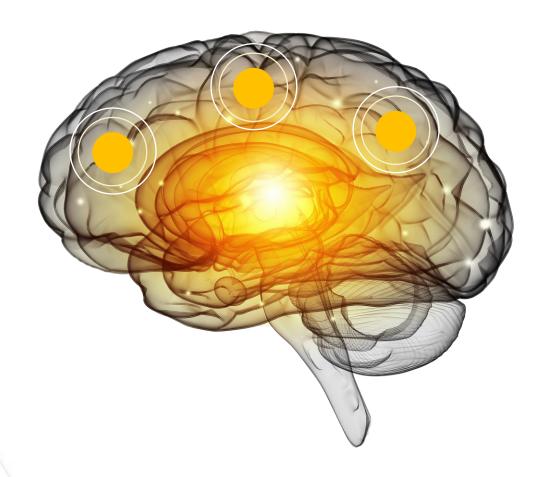
Because we have "in groups", we also have "out groups". The less experience we have with another group, the less we identify with them. If the worst comes to the worst, we protect "in groups" and objectify "out groups".







## How the brain changes



Imagine you're walking on a paved path on a college campus...

**ORIENT.** 

ACT.

New experiences
can change
preconscious
reactions and shift
implicit biases R-ALIZ-DWORTH



# Transactional vs. Transformative

- Psychological how I perceive myself in the world
- Convictional What I believe to be true about the world
- Behavioral How I act in the world



## TRANSACTIONAL VOLUNTEERING

The focus is the task.

Volunteering is a resource to do something good and "make a difference."

Events are unlikely to turn into long-term relationships with the nonprofit.

Activities are unlikely to change lives of the participants.

# TRANSFORMATIVE VOLUNTEERING

The focus is people.

Transformative volunteering is a guided experience.

Requires a leader to create space where transformation can occur.

Activities have potential to shift how participants think, behave, act, how you see the world and how you live.



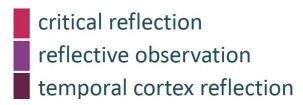
# EXPERIENTIAL LEARNING CYCLES

committed action
active experimentation
motor cortex action



disorienting dilemma concrete experience sensory cortex stimuli

rational dialogue
abstract conceptualization
frontal integrative cortex analysis



**Transformative Learning Cycle** (Mezirow, 1978/1991; Herbers, 1998)

**Experiential Learning Cycle** (Kolb, 1984)

Whole-Brained Learning Cycle (Zull, 2002)

TO END AT THE BEGINNING, RECENT BRAIN RESEARCH IS SUGGESTING...

Transformative experiences transform not only one's perspectives, but also one's brain's physiological wiring and subsequent cognitive predisposition to "negotiate and act on our own purposes, values, feelings, and meanings rather than those we have uncritically assimilated from others—to gain greater control over our lives as socially responsible, clear-thinking decision makers" (Mezirow, 2000, p. 8).

Transformative learning theory's cognitive models of how perspectives are transformed appear to correspond with the brain's anatomy and function, physiologically supporting "revision of previously unquestioned perspectives and assumptions based on critical reflection and critical self-reflection, leading to more open, permeable, and better justified perspectives" (Cranton, 2009, p. 2).



# THE 3 STAGES: THE JOURNEY OF THE VOLUNTEER



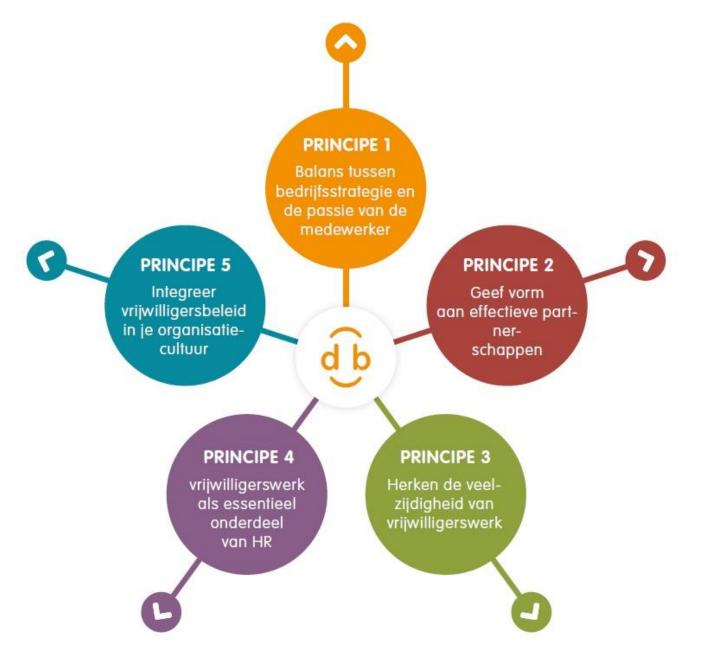






## **5 Principles**

- Present corporate volunteer
   Engagement as an HR essential
- Drive company strategy and employee passion
- Develop a portfolio to recognize the continuum of volunteering
- Integrate corporate volunteer engagement into your culture
- Partner effectively







#### Zo organiseer je vrijwilligersactiviteiten

#### DE VRIJWILLIGERSREIS

Toerist - Reiziger - Gids

NOV

good busy



Reizigers vormen ongeveer 25% van de medewerkers. In deze ontdekkingsfase vinden reizigers hun intrinsieke motivatie voor vrijwilligerswerk. Ze hebben specifieke vragen over 'waarom' en 'hoe'. Wanneer ze een gevoel van verbondenheid gaan voelen, gaan ze door en komen terug. Ze zijn op weg om de toekomstige gidsen te worden.



#### Fase 3: Gidsen

volunteer leaders met veel ervaring

Deze groep ambassadeurs is goed voor **5-10** % van de medewerkers. Als je weet waarnaar je moet zoeken, kun je deze mensen snel identificeren. Zij zijn de organisatoren en de 'do-gooders'. Ze komen ruim voordat de activiteit begint, ze blijven laat, ze regelen alle benodigdheden, nodigen hun hele afdeling of team uit om te komen en praten constant over waarom vrijwilligerswerk zo belangrijk is. Gidsen zijn intrinsiek gemotiveerd. Ze snappen het. En ze willen dat iedereen net zo enthousiast is als zijzelf.

## THREE STAGES IN THE JOURNEY OF A VOLUNTEER

#### Stage 1: Tourist

"Casual Curiosity"

- New or infrequent volunteer
- Competing priorities
- Interested in straightforward and immediately rewarding tasks
- May participate again if they have a great experience

#### Stage 2: Traveler

"Meaningful Discovery"

- Ready to own experiences for themselves
- Ready to take on leadership responsibility and/or increased commitment
- May express tension, boredom, or eagerness

#### Stage 3: Guide

"Intentional Alignment"

- Trusted to run activities when needed
- Naturally able to help others find their way at events
- Understand that while they help, they also benefit from volunteering



### FRAME THE EXPERIENCE

The **Keystone Behaviors** are three simple behaviors used to frame the volunteer experience in order create space for **transformation**.



The Proximity Effect



Meet people at their highest level of contribution



**Critical Reflection** 



### WHAT IS TRANSFORMATION?

## Transformation requires a trigger

that forces us to ask,
"Who am I in light of this
new reality?"

## A disorienting dilemma

occurs any time you have an experience that doesn't fit your expectations.



## A **Brief** that connects volunteers to the meaning behind their tasks does **three things**:

1

## Challenges assumptions

Frame a disorienting dilemma about the issue or cause for which you are volunteering.

2

## Communicates task significance

Explain who the task is for, but more importantly, why it matters.

3

## Creates proximity to the beneficiary

Talk about a real person and their real story. Invite volunteers to imagine what it would be like to live as this person.



# VRAGEN voor Chris?











What did you experience?

Was it what you expected?





## What can you do?

#### **CREATE PROXIMITY**

- Task significance
- Visualize or imagine the beneficiary

#### **CRITICALLY REFLECT ON EXPERIENCES**

- Ask the 2 questions
- Challenge bias

#### **SHIFT THE EMPHASIS**

- From helping to belonging
- From fixing to becoming











#### **ABOUT REALIZED WORTH**

Since 2008, Realized Worth has offered strategic consulting services to some of the biggest brands in the world. We help companies successfully create or evolve their employee volunteer strategy through a comprehensive design, transition and implementation process that results in a scalable, robust employee program. It's our mission to bring meaning to action through our Transformative Volunteering approach, which teaches employees how to practice behaviours that create engaging, effective and impactful volunteer projects for their peers.

With a wide range of over 100 clients including Apple, Bill & Melinda Gates Foundation, SAP, Altria, Deloitte, Microsoft, Abbott Labs, McDonald's, AstraZeneca, and others, Realized Worth's specialized expertise is uniquely suited for the corporation seeking meaningful impact through its employee volunteer programs.

The co-founders of Realized Worth, Chris Jarvis and Angela Parker, are based in Baltimore, Maryland. The extended team is based throughout the US and Canada. Realized Worth Canada is based in Halifax, Nova Scotia.



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